



Positive places of recovery for people disabled by mental illness

Emergency shelter • Supported housing • Rehabilitation



## INSTRUCTIONS FOR STOCK TRANSFERS TO TURNING POINT FOUNDATION

Thank you for donating stock to support Turning Point Foundation. Your broker should transfer stock to Turning Point Foundation's account as follows:

Attn: Stephen Wagner  
DTC: LPL Financial  
DTC #: 0075  
Account #: 33789496

**Please note that stock transfers by themselves do NOT identify the donor.** To enable us to acknowledge your gift, please complete (or have your broker complete) the information below and fax or email this form to both of the following:

Suki Sir  
Turning Point Foundation  
Phone: (805)652-0000 X-108  
FAX: (805)652-0608  
Email: [ssir@turningpointfoundation.org](mailto:ssir@turningpointfoundation.org)

Sharon Medina  
Wagner Financial Group  
Phone: (805)339-0760 Ext. 103  
FAX: (805)339-0793  
Email: [Sharon@wagnerfinancial.com](mailto:Sharon@wagnerfinancial.com)

Name of person donating stock: \_\_\_\_\_

Name of stock being donated: \_\_\_\_\_

Number of shares: \_\_\_\_\_

Date: \_\_\_\_\_

## Thank you for your support of Turning Point Foundation

Federal Tax ID: 77-0213467

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Tax ID #77-0213467

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*Restoring lives • Strengthening families • Improving communities*